

Form 700 Certification

CALIFORNIA
FORM

700

Who May Use this Certification

If you are an officeholder who already filed a Form 700, candidate statement of economic interests, in November or December of ~~1999~~ 2001 for a March ~~7~~ 5, ~~2000~~ 2002, election, you may file the Form 700 Certification instead of filing a ~~1999~~ 2001 Form 700 annual statement.

Why the Form 700 Certification is Required

Because the reporting period covered by the candidate statement of economic interests is limited to investments, interests in real property, and business positions held on the date of filing the declaration of candidacy and income (including loans and gifts) received 12 months prior to filing the candidate statement, incumbents must still satisfy the reporting period required by the annual statement of economic interests (in most cases, January 1, 2001, through December 31, 2001). Rather than filing an annual statement, however, the Form 700 Certification allows incumbents to review their candidate statements of economic interests and verify that the candidate statement contains all economic interests required by the annual statement. If there are discrepancies between interests disclosed on the candidate statement and interests required by the annual statement, the incumbent may attach schedules to the certification disclosing interests required by the annual statement.

How This Works

In November 2001, Assembly member Knox filed her Candidate Form 700, along with other election documents, so that she would be listed as a candidate on the March 5, 2002 ballot. In December, Knox received a gift of two tickets, valued at \$75, to a theater performance and purchased \$3,000 worth of stock in a Fortune 500 company. She must attach Schedule A-1 and Schedule E when she files her Form 700 Certification.

While reviewing the candidate statement of economic interests he filed in November 2001, Senator Warden confirms that it accurately reflects all interests

required by the annual statements of economic interests. Rather than filing an annual statement of economic interests, Senator Warden checks the box on the Form 700 Certification saying that no amendment is required and submits only the certification.

Where to File

State offices	Your agency
Judicial offices	Clerk of your court
County offices	Your county clerk
City offices	Your city clerk
Multi-county offices	Your agency

File no Later Than:

State offices	March 1, 2000 <u>2002</u>
Judicial offices	March 1, 2000 <u>2002</u>
County/City offices	April 1, 2000 <u>2002</u>

How to Complete

- Enter your full name, mailing address, daytime telephone number, and fax number or e-mail address, if any.
- Provide the name of the agency and position title of the office you are currently holding.
- List the name of the agency and position title for the office you are seeking if it is different than the office you hold.
- Review the candidate statement you previously filed. Mark one box on the certification section to indicate:
 - that you are not required to amend your previously filed candidate statement; or
 - that you are amending your statement to disclose additional interests.

Be sure to check applicable schedules on the schedule summary section and attach the schedules.

- Sign and date the form in ink. An unsigned statement is not considered filed.

STATEMENT OF ECONOMIC INTERESTS

Date Received
Official Use Only

A Public Document

CERTIFICATION

Please type or print in ink

NAME (LAST)	(FIRST)	(MIDDLE)	DAYTIME TELEPHONE NUMBER
			()
MAILING ADDRESS (May be business address)	STREET	CITY	ZIP CODE
			OPTIONAL: FAX / E-MAIL ADDRESS

~~Do not complete this form unless you have already filed a candidate Form 700 in connection with the March 7, 2000, election. Use the 1999/2000 Form 700 instead. This form may only be used by individuals who have already filed a candidate Form 700 in connection with the March 5, 2002, election. Otherwise use the 2001/2002 Form 700.~~

1. Full Name of Office Sought or Held, Agency or Court:

Division, Board, District, if applicable:

Position:

➔ If filing for multiple positions, list additional agency(ies)/ position(s): (Attach a separate sheet if necessary.)

Agency:

Position Title:

2. Jurisdiction of Office (Check one)

- ☐ State
- ☐ County of _____
- ☐ City of _____
- ☐ Multi-County _____
- ☐ Other _____

Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date _____
(month, day, year)

Signature _____
(File the originally signed statement with your filing official.)

3. Certification

(Check one box)

☐ **No Amendment Required:** I filed a statement of economic interests as a candidate for the March 7 ~~5~~, 2002, election. I have reviewed that statement and, to the best of my knowledge, it contains all of the information I am required to disclose on my annual statement of economic interests for the above office(s) for the period January 1, ~~1999~~ 2001, through December 31, ~~1999~~ 2001.

☐ **Amendment Required:** I filed a statement of economic interests as a candidate for a March 7 ~~5~~, 2002, election. I have reviewed that statement, and have attached the following schedules to complete my annual statement of economic interests due for the above office(s) for the period January 1, ~~1999~~ 2001, through December 31, ~~1999~~ 2001.

Schedule A-1 ☐ Yes – schedule attached
Investments (Less than 10% Ownership)

Schedule A-2 ☐ Yes – schedule attached
Investments (Greater than 10% Ownership)

Schedule B ☐ Yes – schedule attached
Real Property

Schedule C ☐ Yes – schedule attached
Income & Business Positions (Income Other than Loans, Gifts, and Travel)

Schedule D ☐ Yes – schedule attached
Income – Loans

Schedule E ☐ Yes – schedule attached
Income – Gifts

Schedule F ☐ Yes – schedule attached
Income – Travel Payments